



Situación Actual y Futuro de las Materias Primas

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Madrid

19 mayo de 2016

ELO-APROCA-Friends of The Countryside





¿Quienes Somos?
¿Qué hacemos?





Información

Reporte diario de Mercados.

Industria/Agricultura

Grains, Palm Oil.

Brokerage

Grains, Feedstuffs, Oils,
Oilseeds, Fertilicers,
Molasses, Biomass,
Biofuels...

Trading

Our trading companies in
Spain, Estonia, Italy

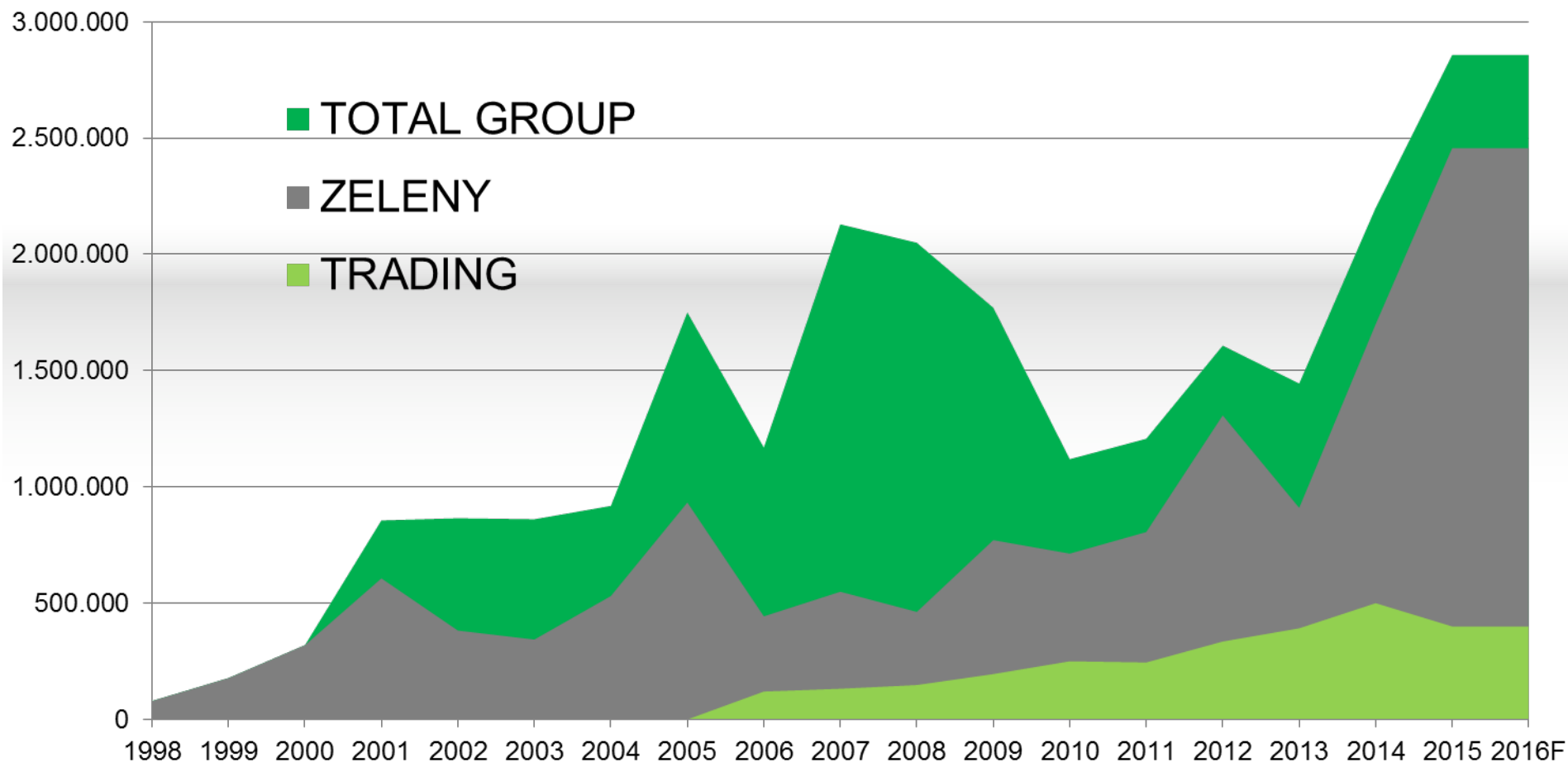




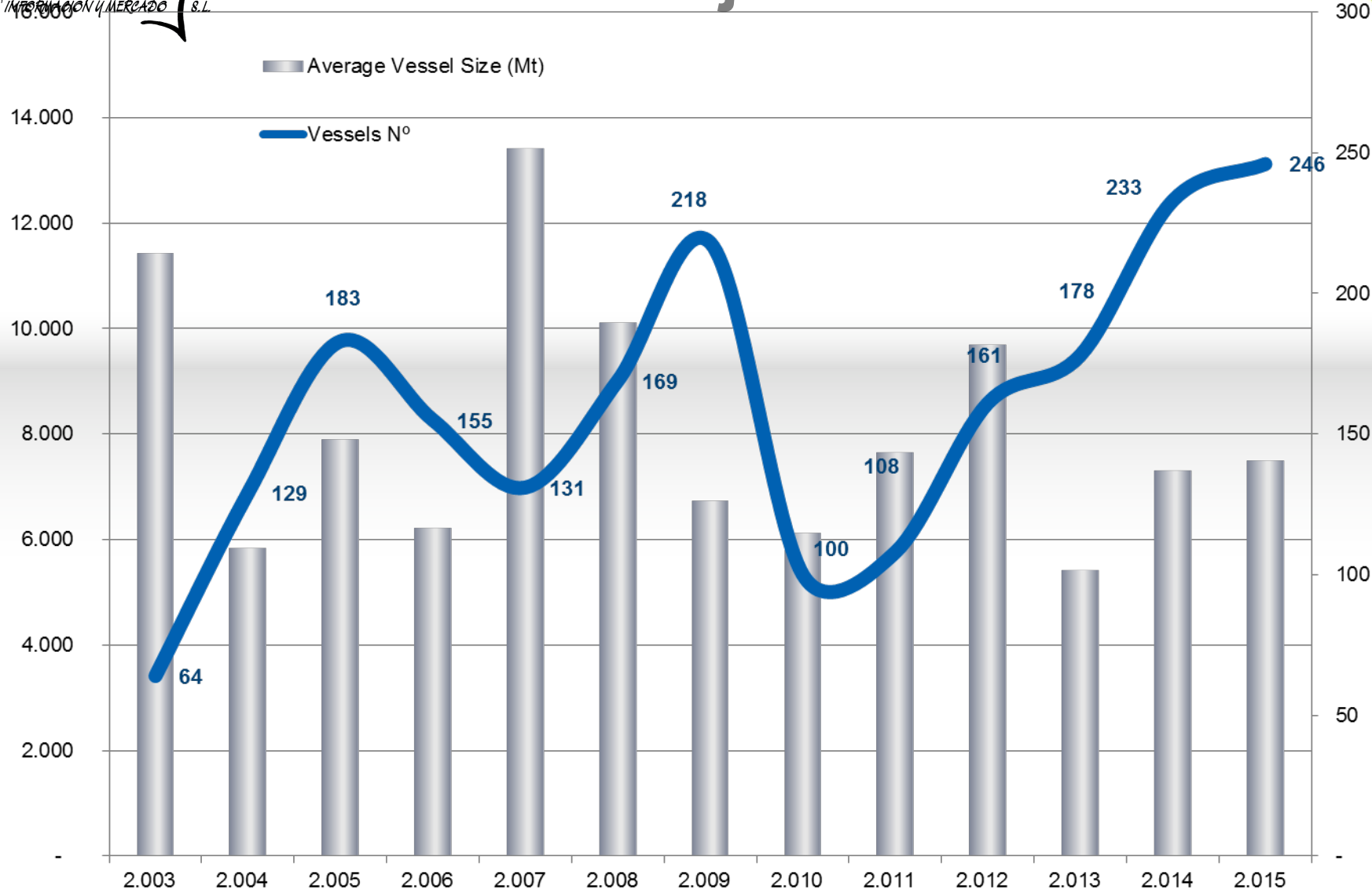
¿Dónde Estamos?



Evolución Ventas (Mtons)



Barcos Ejecutados...





Cereales: Precios y Tendencias. Vieja y Nueva cosecha

Madrid

19 de mayo 2016





Balance Total Cereales Mundo

	13/14	14/15 est.	15/16 f'cast	16/17 proj.	
million tons				01.04	28.04
TOTAL GRAINS ^{a)}					
Production	2008	2045	2005	1997	2006 +1
Trade	310	322	323	314	315
Consumption	1934	2009	1988	1997	2000 +12
Carryover stocks	412	449	466	466	472 +6
<i>year/year change</i>	73	37	17		6
Major exporters ^{b)}	120	144	154	154	155



Balance Trigo Mundo

	13/14	14/15 est.	15/16 f'cast	16/17 proj.	
million tons				01.04	28.04
WHEAT					
Production	717	729	734	713	717 -17
Trade	157	153	154	153	153
Consumption	699	717	719	716	715 -4
Carryover stocks	188	200	215	211	218 +3
<i>year/year change</i>	19	12	15		3
Major exporters ^{b)}	54	63	70	67	68

Balance Maíz Mundo



	13/14	14/15 est.	15/16 f'cast	16/17 proj.	
million tons				01.04	28.04
MAIZE (CORN)					
Production	998	1018	973	993	998 +25
Trade	122	125	129	126	127
Consumption	950	994	975	991	996 +21
Carryover stocks	183	207	206	208	208 +2
<i>year/year change</i>	49	25	-2		2
Major exporters ^{c)}	51	58	57	58	57

Balance Cereales UE



LAST UPDATED: 28/04/2016

	2015/16 est			2016/17 fc		
	Wheat ***	Coarse-grains ****	TOTAL CEREALS	Wheat ***	Coarse-grains ****	TOTAL CEREALS
Beginning stocks						
<i>Private</i>						
<i>Intervention</i>						
Total beginning stocks	11 700	33 773	45 473	19 561	27 202	46 763
Usable production	159 805	150 343	310 148	151 551	158 272	309 822
<i>Area ('000 ha)</i>	26 781	30 505	57 286	26 754	31 010	57 765
<i>Agronomic yield (t/ha)</i>	6.0	4.9	5.4	5.7	5.1	5.4
Imports (from third countries)	5 783	13 260	19 043	5 206	11 680	16 886
TOTAL SUPPLY	177 288	197 377	374 664	176 318	197 154	373 471
Domestic uses						
<i>Human consumption</i>	56 052	9 727	65 779	56 087	9 768	65 855
<i>Seed</i>	5 127	4 514	9 642	5 127	4 514	9 642
<i>Industrial uses</i>	10 700	21 600	32 300	11 100	21 500	32 600
<i>of which alcohol</i>			12 800			13 100
<i>of which bioethanol/biofuel</i>	4 500	6 700	11 200	4 900	6 600	11 500
<i>Animal feed</i>	54 580	118 400	172 980	53 980	119 400	173 380
<i>Losses</i>	940	1 270	2 210	940	1 270	2 210
Total domestic uses	127 399	155 512	282 911	127 234	156 453	283 687
Exports (to third countries)	30 328	14 663	44 991	28 320	13 262	41 583
TOTAL USE	148 555	179 346	327 901	155 555	169 715	325 270
Final stocks*****						
<i>Private</i>						
<i>Intervention</i>						
Total final stocks	19 561	27 202	46 763	20 763	27 439	48 202
Change in stocks	7 861	-6 571	1 290	1 202	236	1 438
Change in public stocks						

Stock fin 2012/13: 29 MMT 213/2014 : 35 MMT 2014/2015 :45 MMT

Balance Oleaginosas UE



LAST UPDATED: 28/04/2016

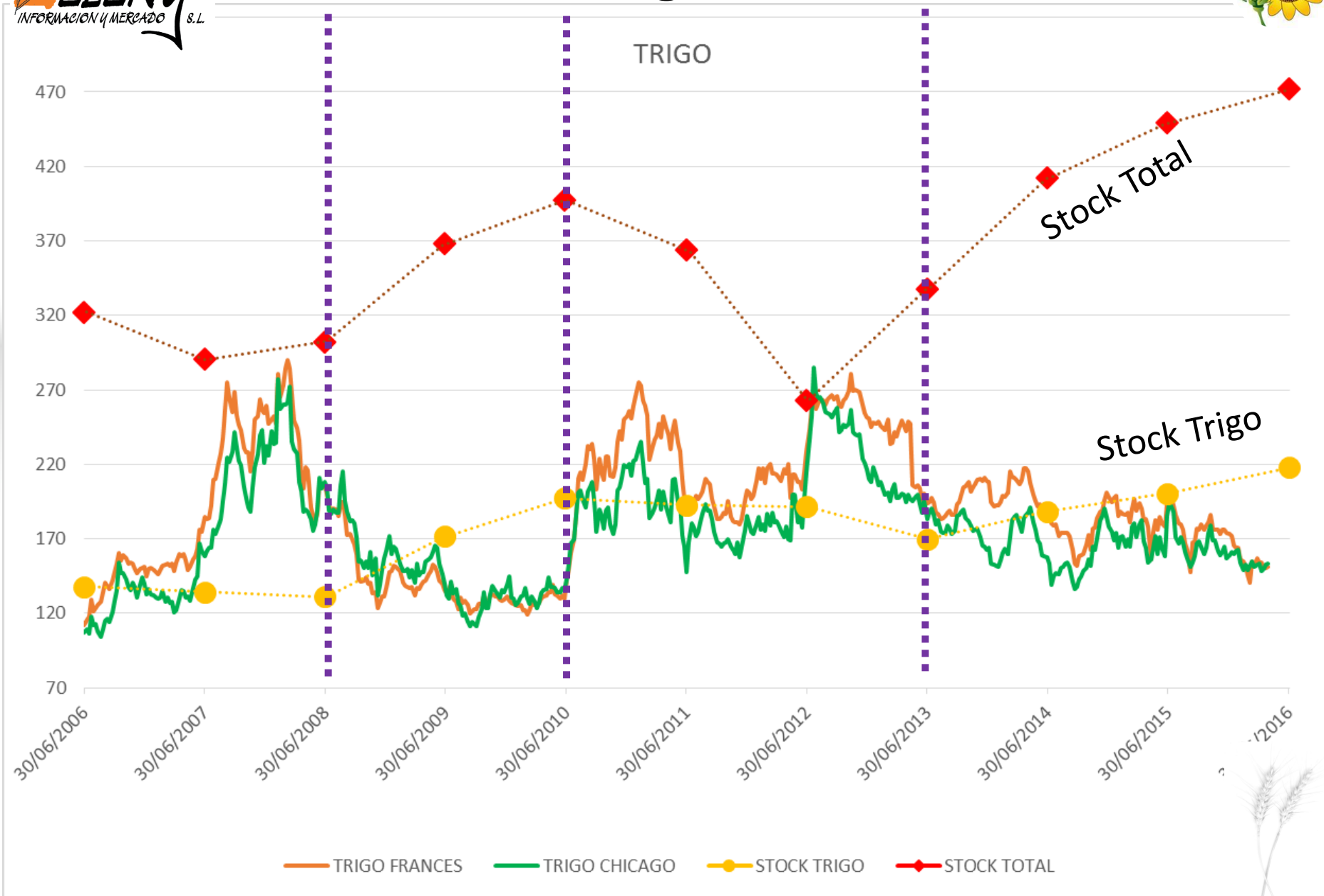
OILSEED *	2015/16 fc				2016/17 fc			
	Rapeseed	Soybean	Sunflower	TOTAL ***	Rapeseed	Soybean	Sunflower	TOTAL ***
Beginning stocks	1 050	1 400	700	3 150	1 100	1 350	600	3 050
Usable production	21 462	2 186	7 222	30 870	22 259	2 076	8 203	32 538
Area ('000 ha)	6 372	800	4 158	11 329	6 692	771	4 198	11 660
Agronomic yield (t/ha)	3.4	2.7	1.7	2.7	3.3	2.7	2.0	2.8
Imports (from third countries)	3 489	12 579	333	16 402	3 114	12 948	310	16 372
TOTAL SUPPLY	26 001	16 165	8 256	50 422	26 473	16 374	9 114	51 960
Domestic uses	24 576	14 638	7 326	46 540	25 038	15 041	7 898	47 978
of which crushing	23 780	13 222	6 393	43 394	24 252	13 579	6 956	44 788
Exports (to third countries)	325	177	330	832	401	116	549	1 065
TOTAL USE	24 901	14 815	7 656	47 372	25 439	15 157	8 447	49 043
Final stocks	1 100	1 350	600	3 050	1 033	1 217	667	2 917
Change in stocks	50	-50	-100	-100	-67	-133	67	-133

Precio Trigo/Stock Trigo



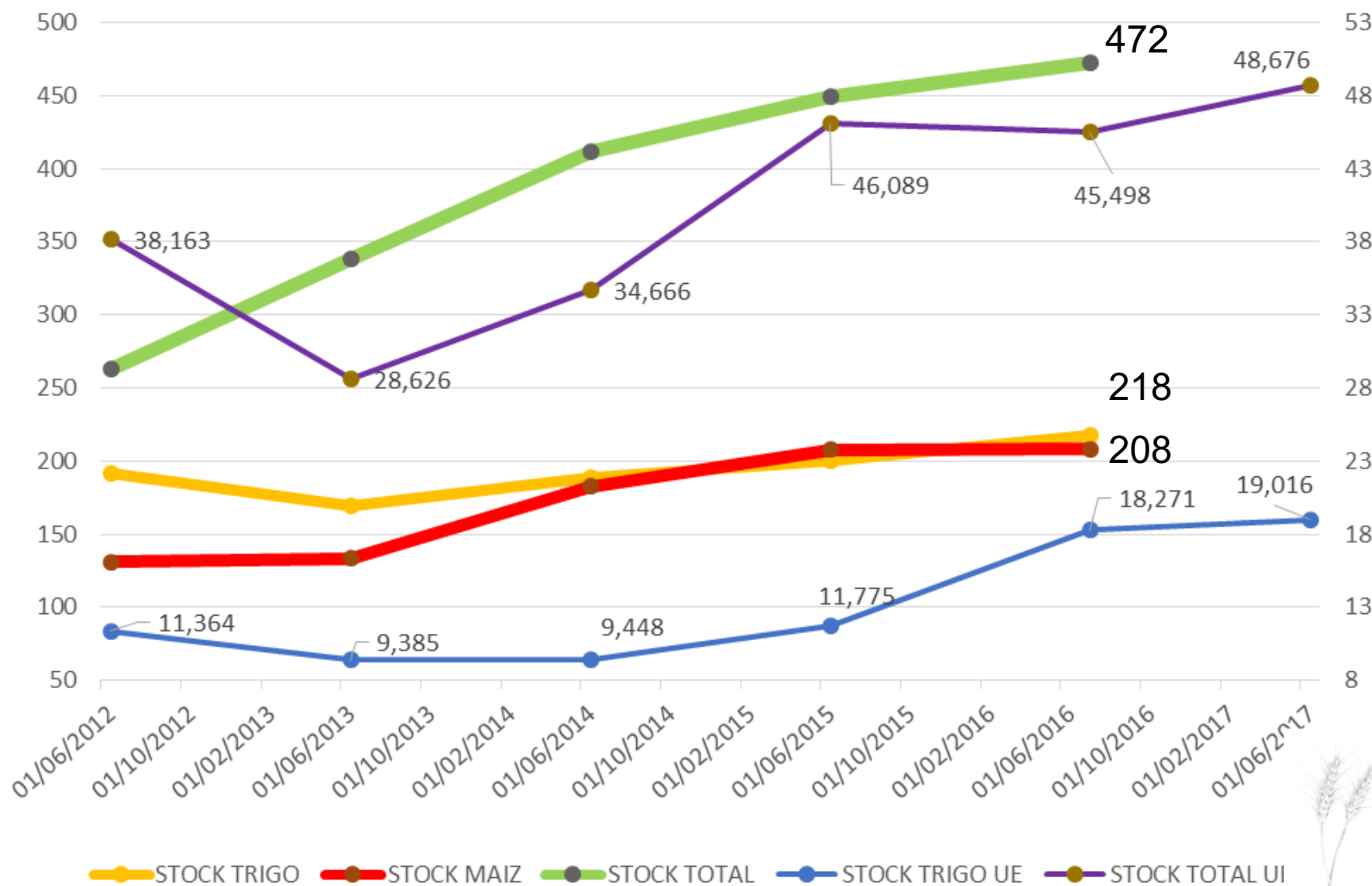


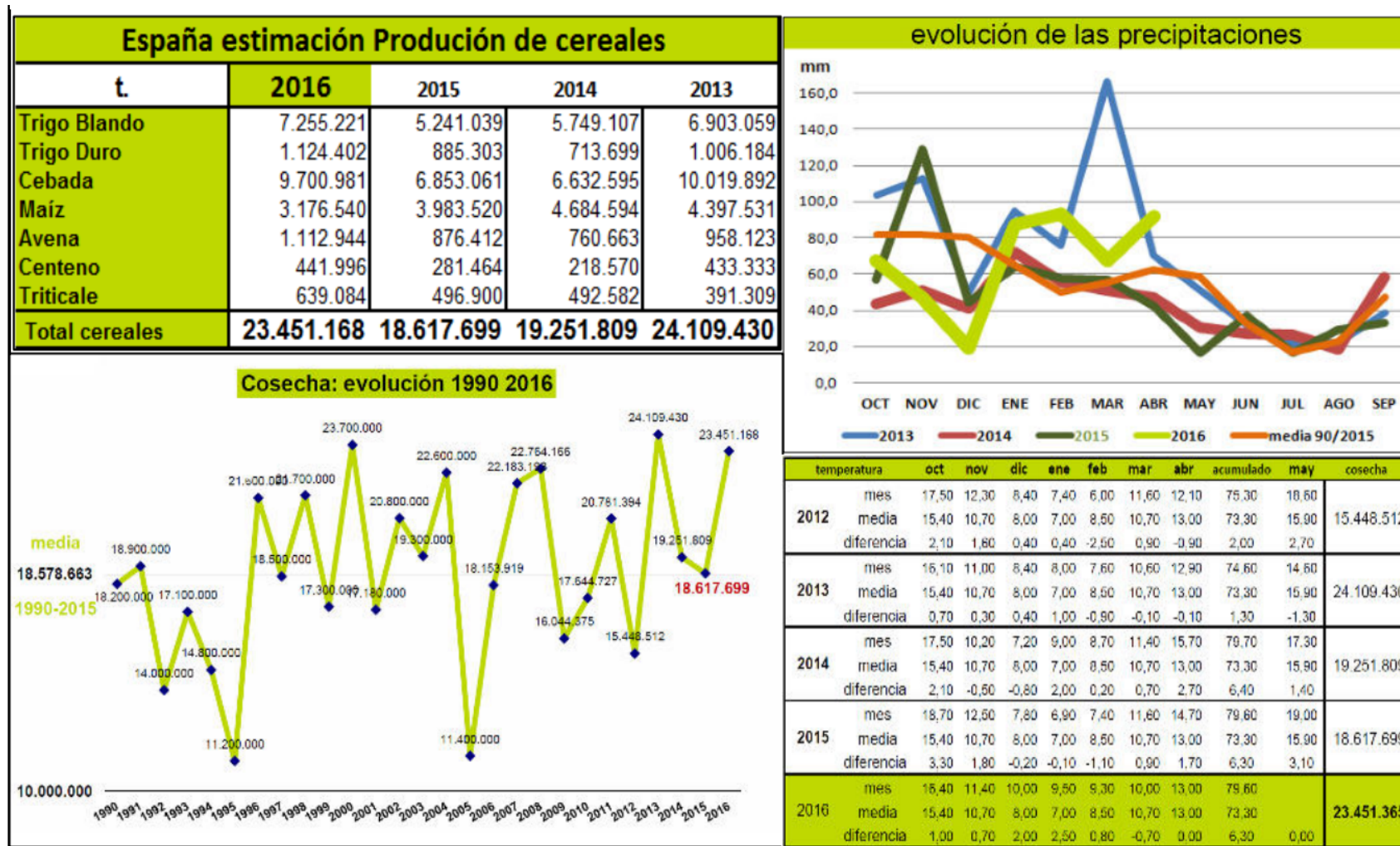
Precio Trigo/Stock Total





EVOLUCION STOCKS





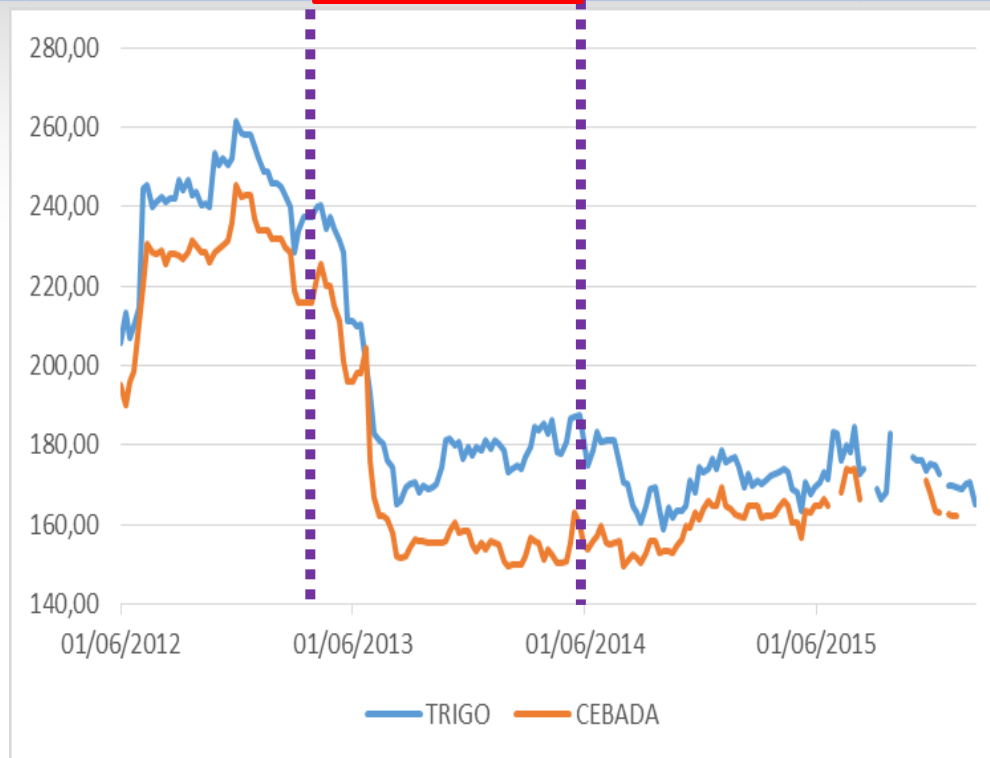


Evolución de Precios

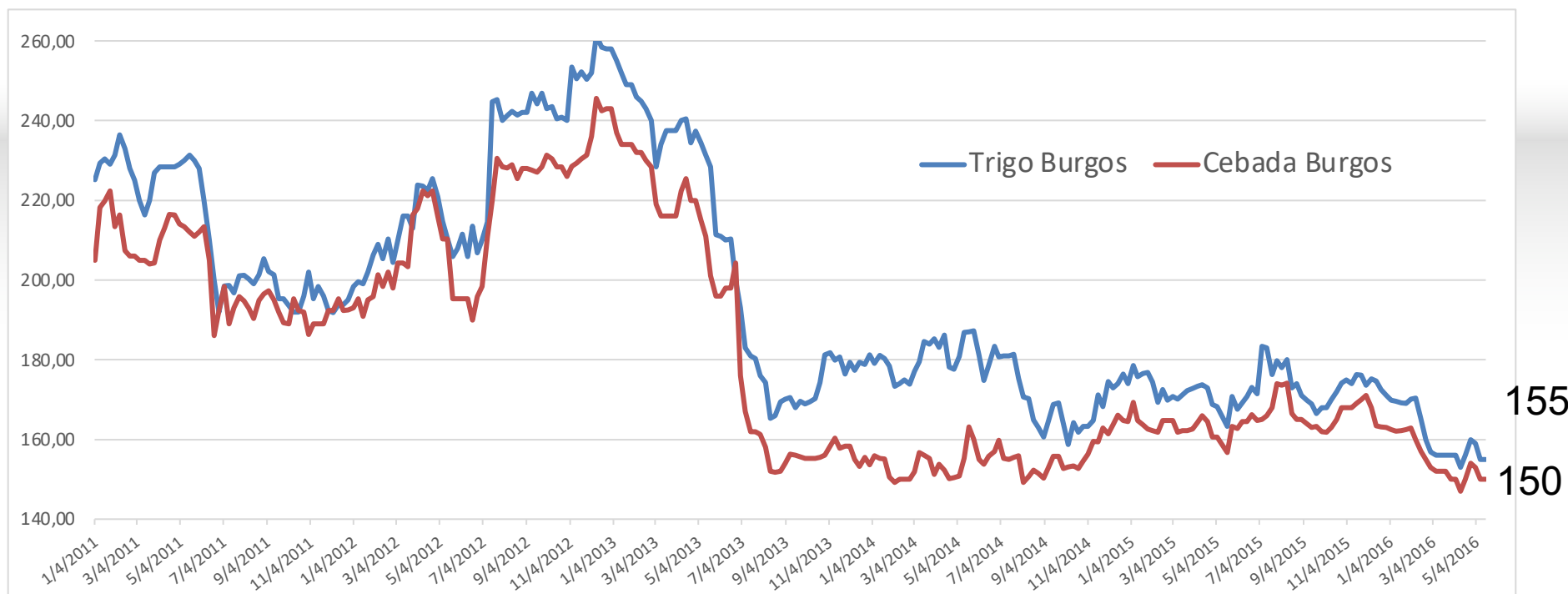




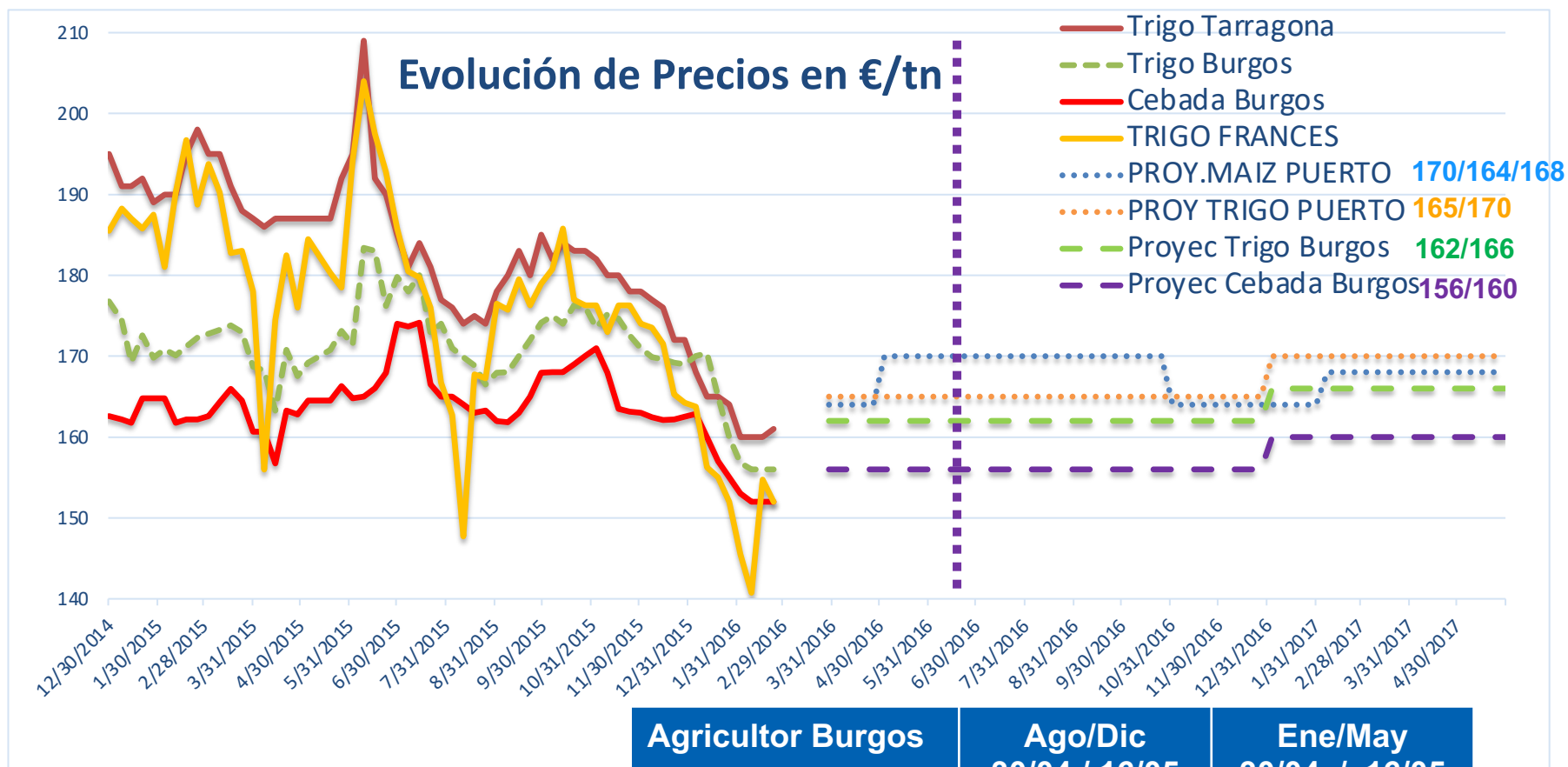
	2012/13	2013/14	2014/15	2015/16	2016/17
TRIGO	295	820	828	785	725
MAIZ	371	780	828	1.187	1.014
CEBADA	418	1.764	653	650	780
TRIGO DURO			96	190	184
TOTAL	1.084	3.364	2.405	2.812	2.703

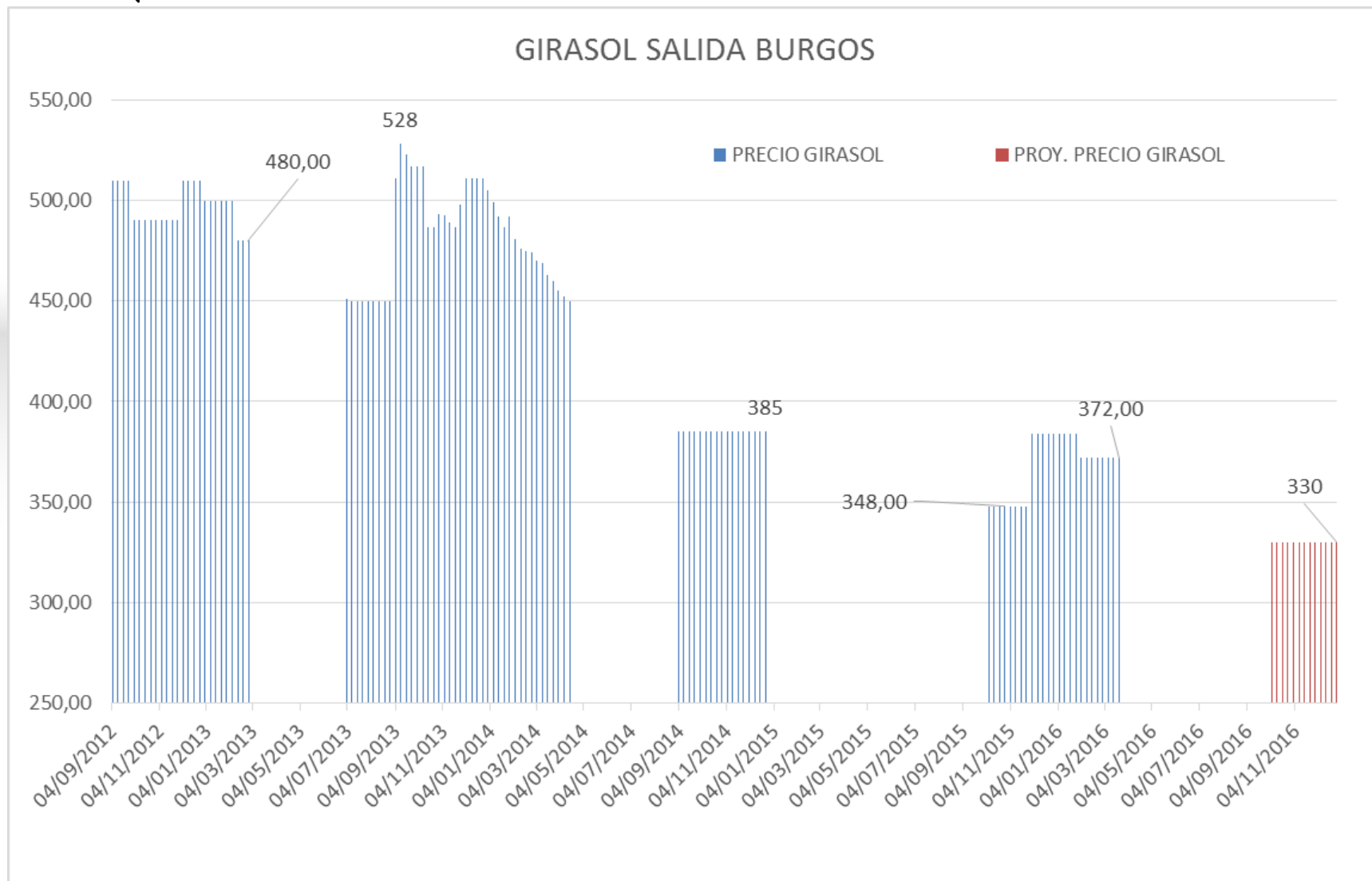


Evolución Precios Agricultor (Burgos)



Evolución Precios y Proyecciones







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