



**SERABUR** COMERCIALIZACIÓN  
DE CEREALES





# Quienes Somos

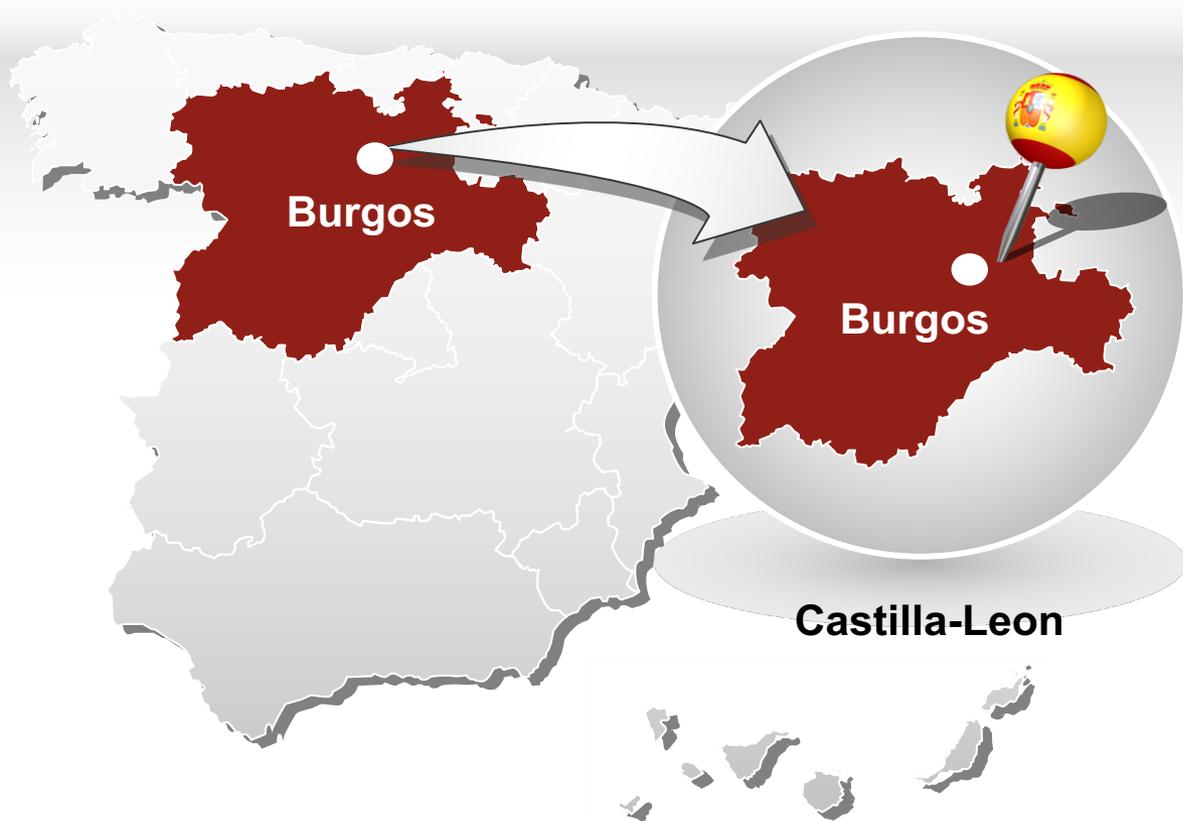
La empresa SERABUR surge como la oportunidad de aplicar todo el conocimiento de un grupo internacional de profesionales del sector de las materias primas agrarias con más de 30 años de experiencia, al comercio de cereales en España





# Dónde Estamos

Con las oficinas en Burgos, actuamos en la región cerealista por excelencia de España: Castilla y León, especialmente en la originación de mercancía procedente del agricultor individual.

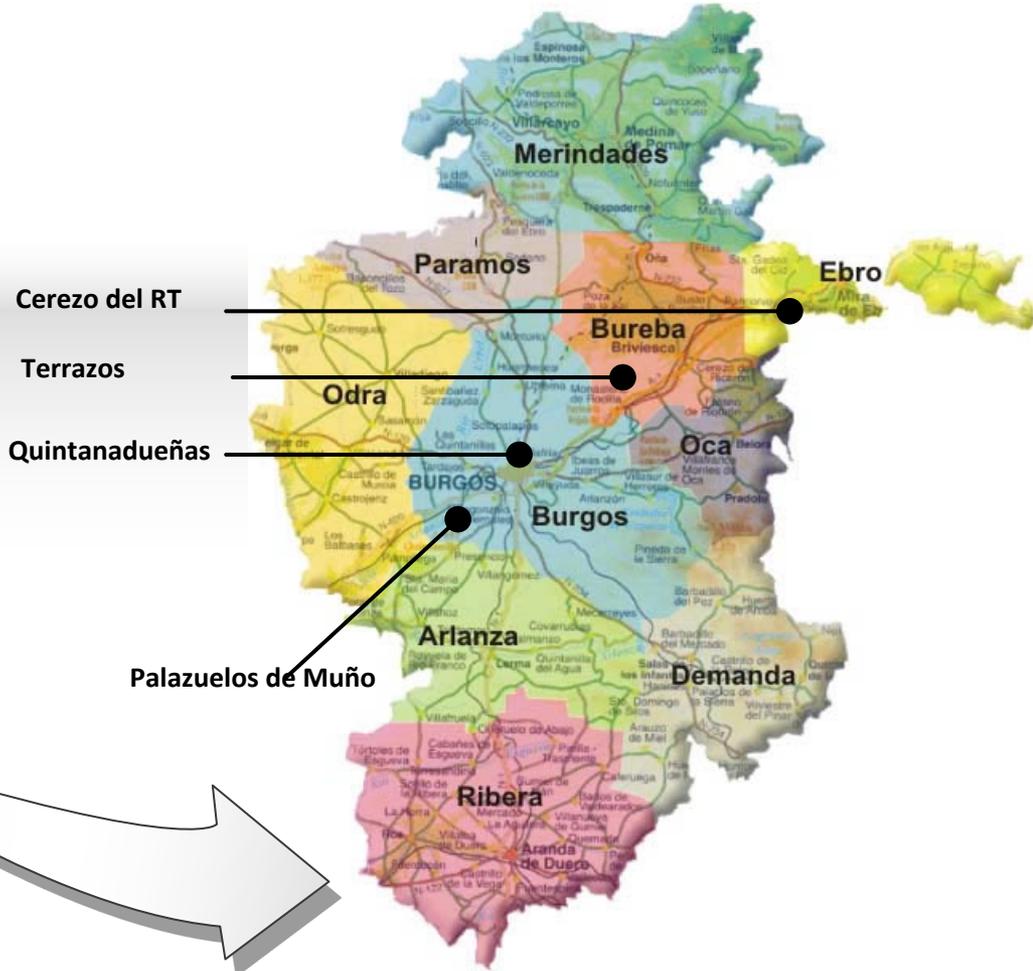
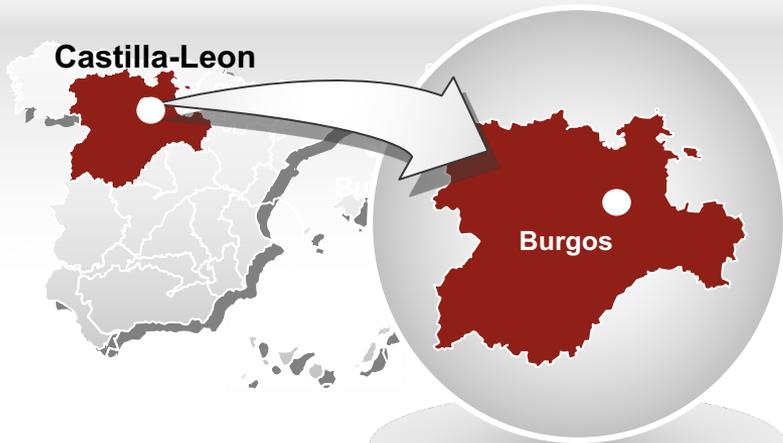


## PRODUCCION CEREALES (Mtn)

España	17/24
Castilla y León	6/7
Burgos	1,5/2



# Centros de Almacenaje



Villaquirán



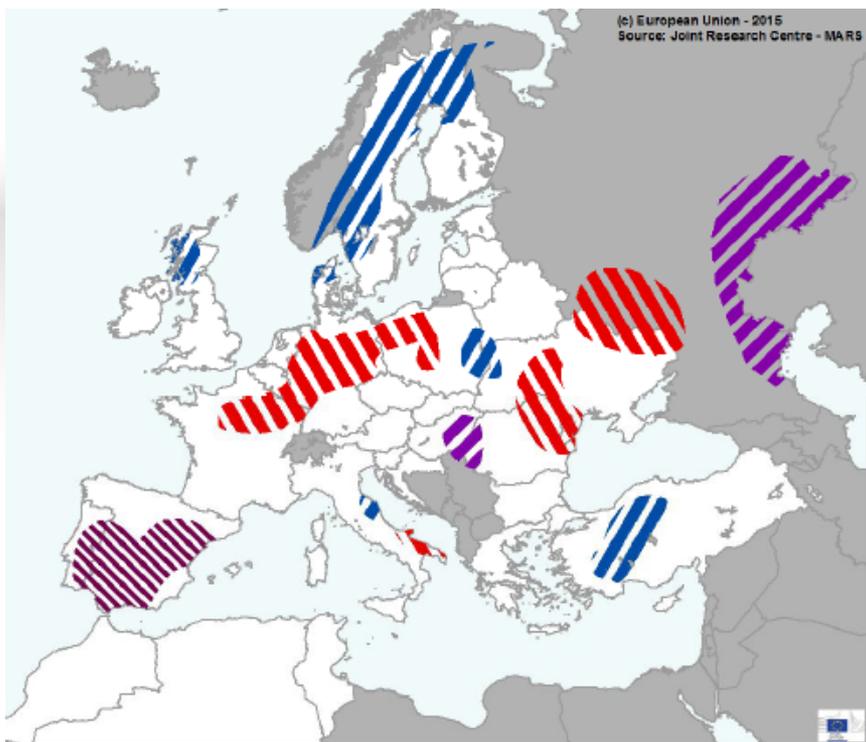
# Clima





# UE ¿Daños Climáticos?

23 mayo-18 junio



(c) European Union - 2015  
Source: Joint Research Centre - MARS

Based on observed data from 23 May 2015 until 18 June 2015

- Rain surplus
- Hot and dry
- Rain deficit
- Exceptional number of hot days



(c) European Union 2015  
Source: Joint Research Centre

Data source: MARS crop yield forecasting system June 2015

Based on observed data from 22 May 2015 until 17 June 2015

- Storage organs impacted
- Growth impacted
- Soil moisture deficit



# UE Precipitaciones

1 Marzo-30 Mayo

## RAINFALL

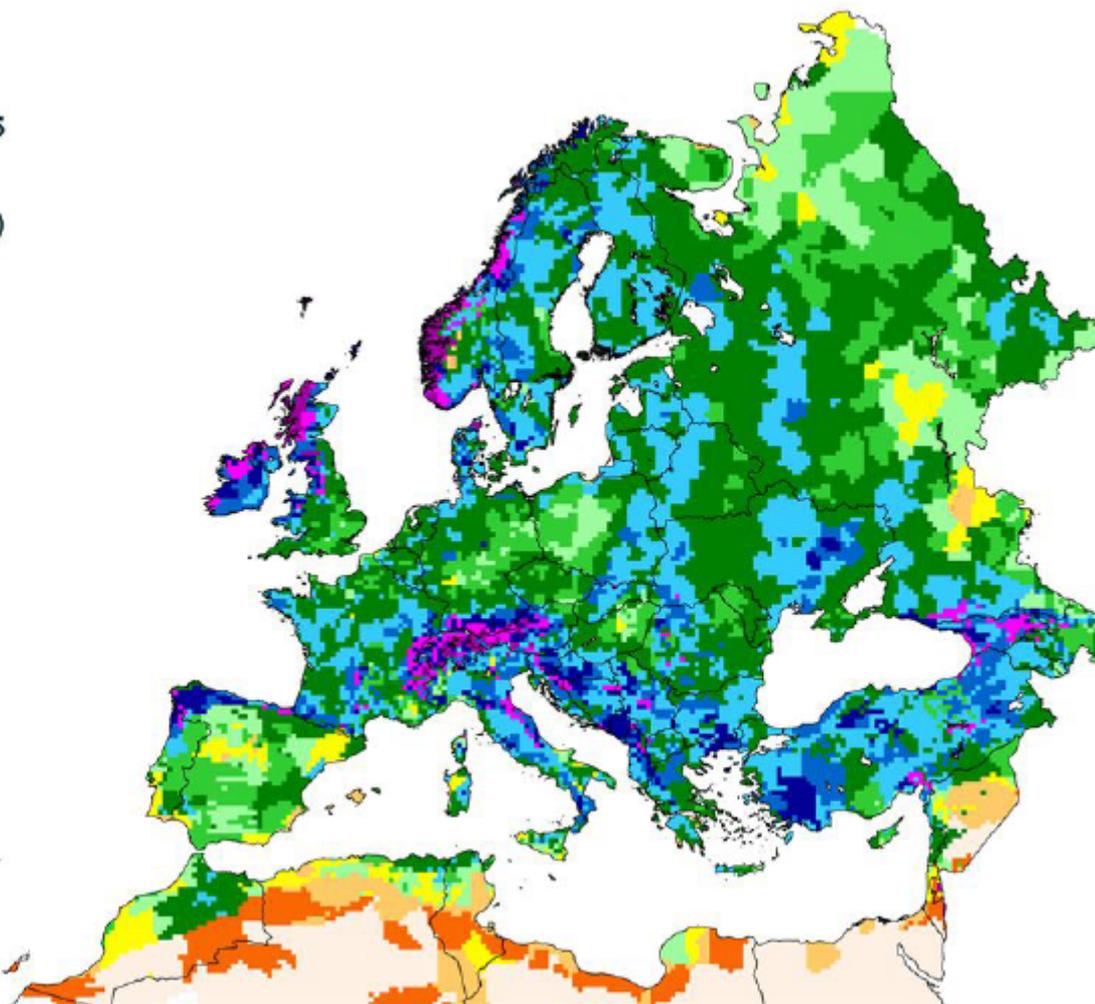
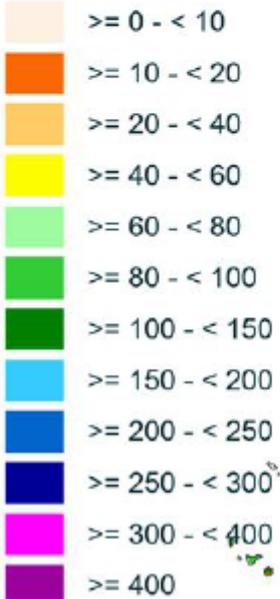
Cumulated values

from : 01 March 2015

to : 31 May 2015

Year of interest (YOI)

Unit: mm





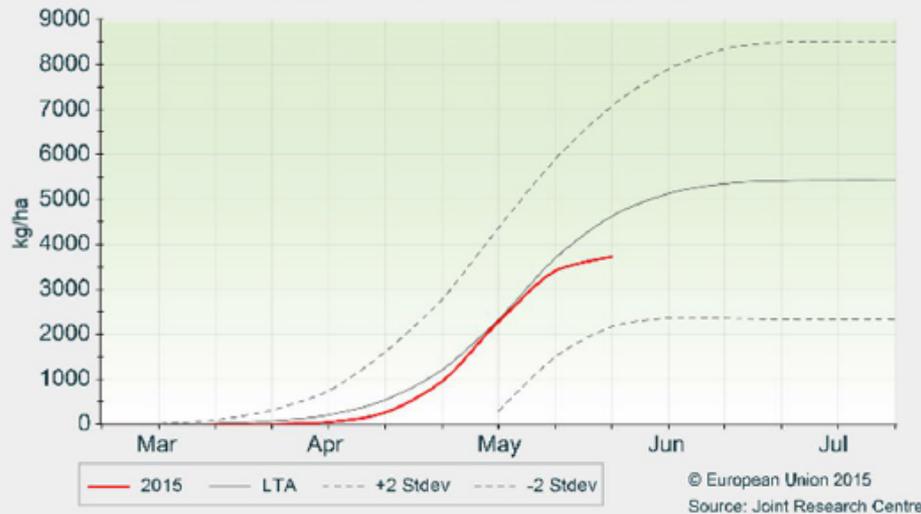
# España Daños Climáticos

## Trigo

## Girasol

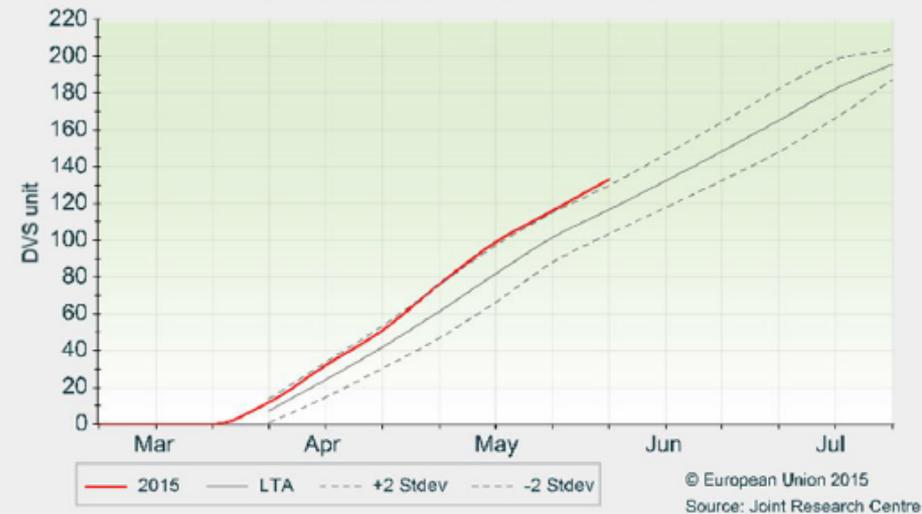
### Castilla Y León (ES)

Water limited storage organs of Winter wheat



### Andalucía (ES)

Crop development stage of Sunflower

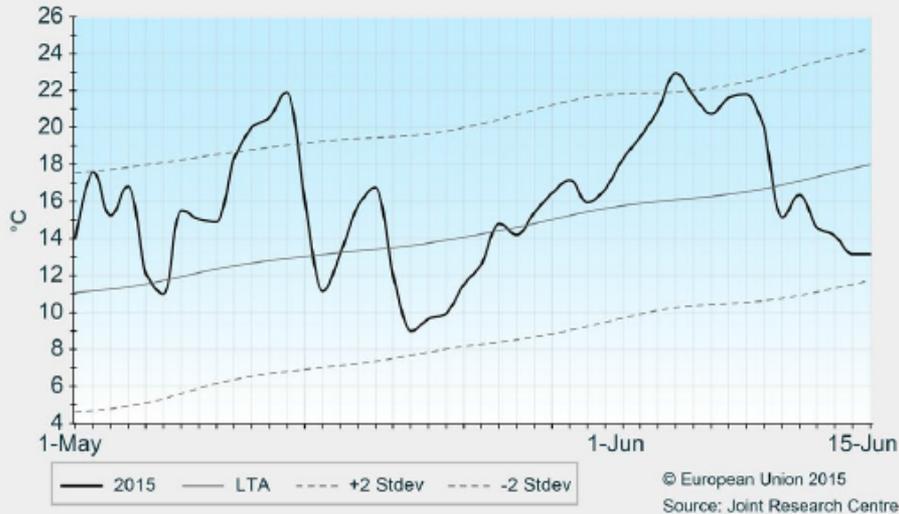




# España ¿Daños Climáticos?

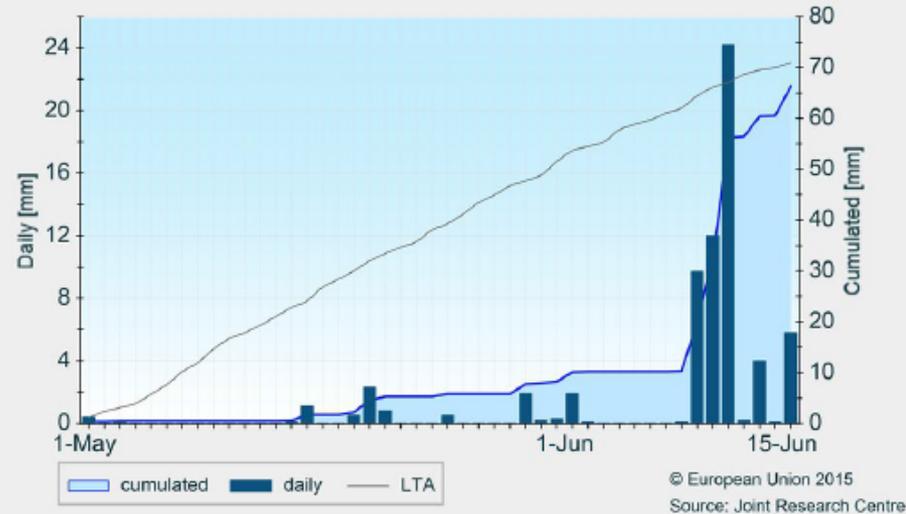
## Temperatura Media Diaria

Castilla Y León (ES)  
Average daily temperature



## Lluvias

Aragón (ES)  
Rainfall





# Mundo





# MUNDO: Estimaciones Cosecha

WORLD ESTIMATES						
	12/13	13/14 est.	14/15 f'cast	15/16 proj.		
million tons				23.04	28.05	
<b>TOTAL GRAINS <sup>a)</sup></b>						
Production	1795	2003	2011	1947	1968	-21
Trade	271	310	317	306	308	
Consumption	1818	1935	1977	1970	1981	+4
Carryover stocks	337	405	440	415	426	
<i>year/year change</i>	-23	69	34		-13	-13
Major exporters <sup>b)</sup>	99	122	148	133	136	
<b>WHEAT</b>						
Production	655	713	721	705	715	-6
Trade	142	156	153	151	149	+5
Consumption	677	696	710	711	715	
Carryover stocks	171	189	200	194	200	
<i>year/year change</i>	-21	18	11		0	
Major exporters <sup>b)</sup>	51	56	67	65	67	
<b>MAIZE (CORN)</b>						
Production	866	993	997	951	961	-36
Trade	100	122	119	119	120	
Consumption	863	947	973	969	974	+1
Carryover stocks	131	177	201	181	187	-14
<i>year/year change</i>	3	45	24		-13	
Major exporters <sup>c)</sup>	33	51	69	53	57	





# MUNDO: Oferta / Demanda 2015

## Total grains: Supply and demand summary

m t

	12/13	13/14	14/15	15/16	y/y
		(est.)	(f'cast)	(proj.)	change
Opening stocks	360	337	405	440	+ 8.5%
<b>Production</b>	<b>1,795</b>	<b>2,003</b>	<b>2,011</b>	<b>1,968</b>	<b>- 2.1%</b>
Total supply	2,155	2,340	2,416	2,408	- 0.4%
<b>Total use</b>	<b>1,818</b>	<b>1,935</b>	<b>1,977</b>	<b>1,981</b>	<b>+ 0.2%</b>
<i>of which: Food</i>	631	644	653	660	+ 1.1%
<i>Feed</i>	776	845	877	872	- 0.5%
<i>Industrial</i>	299	316	322	326	+ 1.2%
<b>Closing stocks</b>	<b>337</b>	<b>405</b>	<b>440</b>	<b>426</b>	<b>- 3.0%</b>
<i>major exporters</i> <sup>a)</sup>	99	122	148	136	- 8.6%
Trade (Jul/Jun)	271	310	317	308	- 2.6%

a) Argentina, Australia, Canada, EU, Kazakhstan, Russia, Ukraine, US



# MUNDO: Estimaciones Cosecha Trigo

## Wheat: Supply and demand summary

	12/13	13/14	14/15	15/16	m t
		(est.)	(f'cast)	(proj.)	y/y change
Opening stocks	192	171	189	200	+ 5.8%
<b>Production</b>	<b>655</b>	<b>713</b>	<b>721</b>	<b>715</b>	<b>- 0.9%</b>
Total supply	848	884	910	915	+ 0.5%
<b>Total use</b>	<b>677</b>	<b>696</b>	<b>710</b>	<b>715</b>	<b>+ 0.7%</b>
<i>of which: Food</i>	462	472	478	484	+ 1.2%
<i>Feed</i>	134	132	142	141	- 0.9%
<i>Industrial</i>	21	22	22	22	+ 0.9%
<b>Closing stocks</b>	<b>171</b>	<b>189</b>	<b>200</b>	<b>200</b>	<b>- 0.0%</b>
<i>major exporters</i> <sup>a)</sup>	51	56	67	67	- 0.0%
Trade (Jul/Jun)	142	156	153	149	- 2.7%

a) Argentina, Australia, Canada, EU, Kazakhstan, Russia, Ukraine, US



# MUNDO: Producciones Trigo

## Wheat: Production in selected countries

	12/13	13/14	14/15	15/16	m t y/y change
		(est.)	(f'cast)	(proj.)	
<i>Major exporters</i>					
EU <sup>a)</sup>	131.6	143.1	156.1	150.0	- 3.9%
US	61.8	58.1	55.1	58.2	+ 5.6%
Russia	37.7	52.1	59.7	55.0	- 7.9%
Canada	27.2	37.5	29.3	30.0	+ 2.5%
Australia	22.9	26.9	23.6	27.0	+ 14.4%
Ukraine	15.8	22.3	24.8	21.0	- 15.2%
Kazakhstan	9.8	13.9	13.0	13.5	+ 3.9%
Argentina	8.0	9.2	13.9	12.5	- 10.1%
<i>Selected other</i>					
China	120.8	121.9	126.2	127.0	+ 0.7%
India	94.9	93.5	95.9	91.0	- 5.1%
<b>World total</b>	<b>655.5</b>	<b>713.4</b>	<b>721.4</b>	<b>715.1</b>	<b>- 0.9%</b>

a) EU-27 in 2012/13, EU-28 from 2013/14.



# MUNDO: Maiz Oferta / Demanda

	12/13	13/14	14/15	15/16	m t y/y change
		(est.)	(f'cast)	(proj.)	
Opening stocks	128	131	177	201	+ 13.7%
<b>Production</b>	<b>866</b>	<b>993</b>	<b>997</b>	<b>961</b>	<b>- 3.6%</b>
Total supply	995	1,124	1,173	1,162	- 1.0%
<b>Total use</b>	<b>863</b>	<b>947</b>	<b>973</b>	<b>974</b>	<b>+ 0.2%</b>
<i>of which: Food</i>	100	104	105	105	+ 0.3%
<i>Feed</i>	489	550	568	568	+ 0.0%
<i>Industrial</i>	240	257	263	266	+ 1.2%
<b>Closing stocks</b>	<b>131</b>	<b>177</b>	<b>201</b>	<b>187</b>	<b>- 6.7%</b>
<i>Major exporters</i> <sup>a)</sup>	33	51	69	57	- 17.4%
Trade (Jul/Jun)	100	122	119	120	+ 0.8%

a) Argentina, Brazil, Ukraine, US



# MUNDO: Maiz Producción

	12/13	13/14 (est.)	14/15 (f'cast)	15/16 (proj.)	y/y change
<i>Major exporters</i>					
US	273.2	351.3	361.1	332.0	- 8.1%
Brazil	81.5	80.1	78.6	78.0	- 0.8%
Ukraine	20.9	30.9	28.5	24.9	- 12.5%
Argentina	32.1	33.0	30.0	28.0	- 6.7%
<i>Selected other</i>					
China	205.6	218.5	215.7	220.0	+ 2.0%
EU <sup>a)</sup>	56.3	64.0	75.4	67.2	- 10.8%
India	22.2	24.2	22.0	23.5	+ 6.8%
South Africa	12.4	15.0	10.4	13.0	+ 25.0%
<b>World total</b>	<b>866.2</b>	<b>992.6</b>	<b>996.8</b>	<b>960.7</b>	<b>- 3.6%</b>

a) EU-27 until 2012/13, EU-28 from 2013/14



# MUNDO: Cebada Oferta /Demanda

	12/13	13/14 (est.)	14/15 (f'cast)	15/16 (proj.)	y/y change
Opening stocks	26	22	26	25	- 4.4%
<b>Production</b>	<b>129</b>	<b>145</b>	<b>141</b>	<b>137</b>	<b>- 3.0%</b>
Total supply	156	167	167	162	- 3.2%
<b>Total use</b>	<b>133</b>	<b>141</b>	<b>142</b>	<b>138</b>	<b>- 3.1%</b>
<i>of which: Feed</i>	88	95	95	92	- 3.6%
<i>Industrial</i>	29	30	30	30	+ 1.3%
<b>Closing stocks</b>	<b>22</b>	<b>26</b>	<b>25</b>	<b>24</b>	<b>- 4.0%</b>
<i>Major exporters</i> <sup>a)</sup>	11	13	12	10	- 16.2%
<b>Trade (Jul/Jun, excl. malt)</b>	<b>19</b>	<b>23</b>	<b>30</b>	<b>25</b>	<b>- 16.8%</b>

a) Argentina, Australia, Canada, EU, Kazakhstan, Russia, Ukraine, US.





# MUNDO: Cebada Producción

	12/13	13/14	14/15	15/16	m t y/y change
		(est.)	(f'cast)	(proj.)	
<i>Major exporters</i>					
EU <sup>a)</sup>	54.5	59.5	60.4	58.5	- 3.2%
Russia	14.0	15.4	20.4	15.5	- 24.2%
Ukraine	6.9	7.6	9.5	6.5	- 31.2%
Australia	7.5	9.7	8.0	8.4	+ 5.0%
Canada	8.0	10.2	7.1	8.0	+ 12.4%
US	4.8	4.7	3.8	4.2	+ 9.1%
Argentina	5.2	4.7	2.9	3.7	+ 28.4%
Kazakhstan	1.5	2.5	2.4	2.1	- 12.9%
<i>Selected other</i>					
Turkey	5.5	7.3	4.0	6.5	+ 62.5%
<b>World total</b>	<b>129.4</b>	<b>145.0</b>	<b>141.1</b>	<b>136.9</b>	<b>- 3.0%</b>

a) EU-27 in 2012/13, EU-28 from 2013/14.



# MUNDO:

# Producción

## PRODUCTION: TOTAL GRAINS

Million tons

COUNTRY	12/13	13/14 (est.)	14/15 (f'cast)	15/16 (proj.)		<	
				23.04.15	28.05.15		
EUROPE	285.9	314.8	338.2	320.8	322.9	<	-15
CIS	148.0	193.8	207.9	180.6	185.5	<	-22
N & C AMERICA	435.7	532.6	524.0	500.9	502.0	<	-22
SOUTH AMERICA	157.1	157.0	156.6	151.6	154.6	<	-2
NEAR EAST ASIA	57.7	63.8	52.2	58.6	58.8	<	-7
FAR EAST ASIA	541.6	558.9	559.5	553.8	562.4	<	-3
AFRICA	133.0	141.6	136.6	140.2	141.4	<	-5
WORLD TOTAL	1794.6	2003.3	2011.1	1946.8	1968.0	<	-43



# Europa





# UE Estimación SATELITE

## Rendimientos 2015/16

Por debajo del año pasado pero por encima de la media

Crop	Yield t/ha				
	2014	MARS 2015 forecasts	Avg 5yrs	%15/14	%15/5yrs
<b>TOTAL CEREALS</b>	5.71	<b>5.32</b>	5.21	<b>-6.8</b>	<b>+2.1</b>
<b>Total Wheat</b>	5.90	<b>5.62</b>	5.43	<b>-4.8</b>	<b>+3.3</b>
<i>soft wheat</i>	6.14	<b>5.85</b>	5.67	<b>-4.7</b>	<b>+3.3</b>
<i>durum wheat</i>	3.34	<b>3.22</b>	3.26	<b>-3.6</b>	<b>-1.1</b>
<b>Total Barley</b>	4.90	<b>4.65</b>	4.51	<b>-5.1</b>	<b>+3.0</b>
<i>spring barley</i>	4.16	<b>3.95</b>	3.90	<b>-4.9</b>	<b>+1.2</b>
<i>winter barley</i>	5.92	<b>5.60</b>	5.39	<b>-5.4</b>	<b>+3.8</b>
<b>Grain maize</b>	8.08	<b>7.22</b>	7.02	<b>-10.6</b>	<b>+2.8</b>
<b>Rye</b>	4.24	<b>3.81</b>	3.58	<b>-10.1</b>	<b>+6.4</b>
<b>Triticale</b>	4.53	<b>4.26</b>	4.16	<b>-5.8</b>	<b>+2.6</b>
<b>Other cereals</b>	3.15	<b>2.95</b>	3.48	<b>-6.2</b>	<b>-15.0</b>

# UE Estimación SATELITE Producción 2014/15



## TRIGO

## CEBADA

Country	TOTAL WHEAT t/ha					TOTAL BARLEY t/ha				
	2014	2015	Avg 5yrs	%15/14	%15/5yrs	2014	2015	Avg 5yrs	%15/14	%15/5yrs
EU28	5.90	5.62	5.43	-4.8	+3.3	4.90	4.65	4.51	-5.1	+3.0
AT	5.92	5.42	5.26	-8.4	+3.1	5.80	5.21	5.03	-10.2	+3.6
BE	9.41	8.78	8.75	-6.7	+0.3	9.30	8.78	8.65	-5.6	+1.5
BG	4.22	4.04	3.93	-4.2	+2.8	4.00	3.86	3.72	-3.5	+3.7
CY	-	-	-	-	-	2.44	2.57	1.96	+5.3	+31.3
CZ	6.51	5.63	5.48	-13.5	+2.7	5.61	4.43	4.57	-21.0	-3.0
DE	8.63	7.77	7.63	-9.9	+1.8	7.35	6.56	6.36	-10.7	+3.1
DK	7.78	7.30	7.07	-6.2	+3.3	5.87	5.69	5.52	-3.1	+3.0
EE	3.99	3.54	3.37	-11.3	+5.2	3.64	2.92	2.94	-19.7	-0.4
ES	2.99	2.95	3.09	-1.4	-4.5	2.49	2.51	2.66	+0.8	-5.6
FI	4.05	3.74	3.69	-7.7	+1.1	3.73	3.45	3.44	-7.3	+0.4
FR	7.36	7.41	7.01	+0.6	+5.7	6.65	6.77	6.38	+1.7	+6.1
GR	3.08	2.77	2.85	-10.0	-2.9	3.05	2.70	2.96	-11.5	-8.7
HR	4.14	5.26	4.70	+27.3	+12.0	3.82	4.68	4.14	+22.5	+13.1
HU	4.71	4.19	4.21	-10.9	-0.4	4.45	3.94	3.88	-11.4	+1.7
IE	9.99	9.16	8.84	-8.3	+3.7	8.00	7.84	7.37	-2.1	+6.3
IT	3.81	3.77	3.84	-1.2	-2.0	3.64	3.62	3.66	-0.5	-1.0
LT	4.56	4.11	4.13	-9.8	-0.3	3.80	3.15	3.21	-17.2	-1.8
LU	6.13	6.39	5.98	+4.2	+6.9	-	-	-	-	-
LV	3.75	3.69	3.60	-1.6	+2.3	3.56	2.65	2.94	-25.5	-9.7
MT	-	-	-	-	-	-	-	-	-	-
NL	9.11	8.91	8.80	-2.2	+1.3	6.75	6.33	6.19	-6.2	+2.3
PL	4.97	4.54	4.32	-8.8	+5.0	4.05	3.81	3.49	-5.9	+9.2
PT	2.06	1.65	1.49	-19.9	+10.3	2.18	1.63	1.57	-25.2	+4.1
RO	3.65	3.17	3.23	-13.2	-1.8	3.36	2.86	2.91	-14.8	-1.6
SE	6.80	6.27	5.95	-7.8	+5.5	4.78	4.69	4.45	-1.8	+5.6
SI	5.23	5.11	5.02	-2.4	+1.9	4.85	4.35	4.48	-10.4	-3.0
SK	5.47	4.42	4.34	-19.3	+1.7	4.87	3.56	3.66	-27.0	-2.9
UK	8.58	8.14	7.63	-5.1	+6.7	6.40	6.12	5.83	-4.4	+5.0



# UE Estimación SATELITE Producción 2014/15



## MAIZ

## CENTENO

Country	GRAIN MAIZE t/ha					RYE t/ha				
	2014	2015	Avg 5yrs	%15/14	%15/5yrs	2014	2015	Avg 5yrs	%15/14	%15/5yrs
EU28	8.08	7.22	7.02	-10.6	+2.8	4.24	3.81	3.58	-10.1	+6.4
AT	10.79	10.49	10.16	-2.8	+3.2	4.87	4.18	4.25	-14.0	-1.6
BE	10.50	11.24	10.98	+7.0	+2.3	-	-	-	-	-
BG	7.68	5.58	5.77	-27.3	-3.2	-	-	-	-	-
CY	-	-	-	-	-	-	-	-	-	-
CZ	8.43	7.53	7.74	-10.7	-2.7	4.99	4.78	4.61	-4.3	+3.7
DE	10.69	10.20	10.00	-4.5	+2.0	6.12	5.45	5.31	-10.9	+2.7
DK	-	-	-	-	-	6.36	6.08	5.83	-4.5	+4.2
EE	-	-	-	-	-	3.22	2.94	2.67	-8.6	+10.3
ES	11.24	11.17	10.90	-0.6	+2.5	1.72	1.87	2.05	+8.7	-8.8
FI	-	-	-	-	-	3.17	2.87	2.87	-9.7	-0.2
FR	10.03	9.39	9.19	-6.5	+2.1	4.90	5.13	4.91	+4.6	+4.4
GR	11.96	11.08	11.53	-7.3	-3.9	2.11	1.85	2.11	-12.2	-12.2
HR	8.11	6.74	6.06	-16.9	+11.1	-	-	-	-	-
HU	7.74	6.60	5.92	-14.8	+11.4	2.91	2.57	2.52	-11.8	+2.0
IE	-	-	-	-	-	-	-	-	-	-
IT	10.62	9.63	9.21	-9.3	+4.6	-	-	-	-	-
LT	-	-	-	-	-	2.25	2.37	2.17	+5.1	+8.8
LU	-	-	-	-	-	-	-	-	-	-
LV	-	-	-	-	-	3.57	3.14	2.90	-12.0	+8.4
MT	-	-	-	-	-	-	-	-	-	-
NL	13.06	11.41	11.35	-12.6	+0.5	-	-	-	-	-
PL	6.59	6.56	6.47	-0.5	+1.3	3.19	2.97	2.72	-7.0	+9.1
PT	8.44	8.48	8.05	+0.5	+5.3	0.94	0.98	0.87	+4.2	+12.5
RO	4.72	3.64	3.75	-22.9	-3.0	-	-	-	-	-
SE	-	-	-	-	-	6.51	6.15	5.75	-5.4	+7.0
SI	9.16	7.91	7.78	-13.7	+1.6	-	-	-	-	-
SK	8.39	6.77	6.47	-19.4	+4.6	3.66	3.38	3.29	-7.7	+2.9
UK	-	-	-	-	-	-	-	-	-	-





# UE Estimación SATELITE Producción 2014/15

## GIRASOL

Country	SUNFLOWER t/ha				
	2014	2015	Avg 5yrs	%15/14	%15/5yrs
EU28	2.15	2.08	1.91	-2.9	+9.1
AT	2.83	2.75	2.58	-2.9	+6.3
BE	-	-	-	-	-
BG	2.38	2.31	2.12	-3.0	+9.1
CY	-	-	-	-	-
CZ	2.27	2.38	2.36	+4.7	+0.8
DE	2.30	1.97	2.12	-14.4	-7.3
DK	-	-	-	-	-
EE	-	-	-	-	-
ES	1.25	1.12	1.14	-10.8	-2.0
FI	-	-	-	-	-
FR	2.37	2.42	2.32	+2.0	+4.4
GR	3.43	2.68	2.27	-21.7	+18.3
HR	2.83	2.67	2.51	-5.9	+6.4
HU	2.60	2.70	2.31	+3.8	+16.8
IE	-	-	-	-	-
IT	2.20	2.25	2.22	+2.1	+1.1
LT	-	-	-	-	-
LU	-	-	-	-	-
LV	-	-	-	-	-
MT	-	-	-	-	-
NL	-	-	-	-	-
PL	-	-	-	-	-
PT	1.05	0.63	0.65	-40.4	-4.1
RO	2.15	2.01	1.72	-6.6	+16.9
SE	-	-	-	-	-
SI	-	-	-	-	-
SK	2.62	2.29	2.28	-12.7	+0.3
UK	-	-	-	-	-





# UE Oferta y Demanda 2015/16

A pesar de menor cosecha, suben los stocks finales

	TRIGO	CEBADA	TRIGO DURO	MAIZ	CENTENO	SORGO	AVENA	TRITICALE	OTROS	TOTAL CEREALES	
<b>STOC INICIAL</b>	<b>13.228</b>	<b>8.313</b>	<b>935</b>	<b>23.040</b>	<b>1.114</b>	<b>398</b>	<b>1.492</b>	<b>1.074</b>	<b>1.099</b>	<b>50.693</b>	
PRODUCCION											
Toneladas	141.462	59.513	8.041	68.125	8.354	707	7.922	11.288	4.382	309.795	<b>-15</b>
Hectáreas	24.119	12.617	2.399	9.252	2.236	141	2.603	2.686	1.647	57.700	
Rendimiento	6	5	3	7	4	5	3	4	3	5	
IMPORTACION	3.012	126	1.800	9.189	80	235	4	-	134	14.579	
<b>TOTAL OFERTA</b>	<b>157.702</b>	<b>67.952</b>	<b>10.776</b>	<b>100.354</b>	<b>9.548</b>	<b>1.340</b>	<b>9.418</b>	<b>12.362</b>	<b>5.615</b>	<b>375.067</b>	
CONSUMO DOMÉSTICO											
Humano	47.952	363	8.100	4.982	3.000	156	1.152	52	326	66.083	
Semilla	4.727	2.262	400	482	491	24	455	476	325	9.642	
Industrial	10.600	9.300	100	10.000	1.500		100	600	100	32.300	
Alimentacion Animal	51.500	37.100	80	61.300	3.400	700	4.800	1.100	3.200	173.080	
Pérdidas	900	400	40	600	70		70	90	40	2.210	
EXPORTACIONES	27.259	9.026	1.198	2.812	164	4	196	2	8	40.669	<b>-5</b>
<b>TOTAL CONSUMO</b>	<b>142.938</b>	<b>58.451</b>	<b>9.918</b>	<b>80.176</b>	<b>8.625</b>	<b>884</b>	<b>6.773</b>	<b>2.320</b>	<b>3.999</b>	<b>323.984</b>	
<b>STOCK FINAL</b>	<b>14.764</b>	<b>9.501</b>	<b>858</b>	<b>20.178</b>	<b>923</b>	<b>456</b>	<b>2.645</b>	<b>10.042</b>	<b>1.616</b>	<b>51.083</b>	
CAMBIOS EN STOCK	1.536	1.188	- 77	- 2.862	- 191	58	1.153	8.968	517	390	<b>390</b>
<b>DIF. A CAMPAÑA 14/15</b>	<b>-6</b>	<b>-1,9</b>		<b>-8,2</b>	<b>-0,2</b>		<b>-0,3</b>			<b>-15</b>	



# España





# España Previsiones Cosecha

Trigo blando

	<b>SUPERFICIE 2014</b>	<b>PRODUCCIÓN 2014</b>	<b>SUPERFICIE 2015</b>	<b>PRODUCCIÓN 2015</b>	<b>% VARIACIÓN</b>
<i>GALICIA</i>	14.000	<b>34.300</b>	14.000	<b>32.200</b>	-6,12%
<i>PAÍS VASCO</i>	24.700	<b>143.260</b>	26.000	<b>104.000</b>	-27,40%
<i>NAVARRA</i>	71.000	<b>340.800</b>	69.500	<b>298.850</b>	-12,31%
<i>RIOJA</i>	32.100	<b>146.055</b>	31.000	<b>77.500</b>	-46,94%
<i>ARAGÓN</i>	148.600	<b>430.940</b>	147.000	<b>367.500</b>	-14,72%
<i>CATALUÑA</i>	93.000	<b>344.100</b>	93.000	<b>269.700</b>	-21,62%
<i>BALEARES</i>	4.800	<b>9.600</b>	4.800	<b>9.120</b>	-5,00%
<b><i>CASTILLA-LEÓN</i></b>	884.000	<b>2.784.600</b>	878.000	<b>2.546.200</b>	-8,56%
<i>MADRID</i>	26.900	<b>86.080</b>	26.900	<b>78.010</b>	-9,38%
<i>C. LA MANCHA</i>	295.000	<b>581.150</b>	301.000	<b>662.200</b>	13,95%
<i>VALENCIA</i>	3.350	<b>3.015</b>	4.500	<b>4.050</b>	34,33%
<i>MURCIA</i>	4.300	<b>9.460</b>	5.200	<b>5.200</b>	-45,03%
<i>EXTREMADURA</i>	84.600	<b>169.200</b>	86.000	<b>184.900</b>	9,28%
<i>ANDALUCÍA</i>	185.500	<b>612.150</b>	159.000	<b>636.000</b>	3,90%
<b><i>ESPAÑA</i></b>	<b>1.871.850</b>	<b>5.694.710</b>	<b>1.845.900</b>	<b>5.275.430</b>	-7,36%





# España Previsiones Cosecha

## Trigo Duro

	<b>SUPERFICIE 2014</b>	<b>PRODUCCIÓN 2014</b>	<b>SUPERFICIE 2015</b>	<b>PRODUCCIÓN 2015</b>	<b>% VARIACIÓN</b>
<i>NAVARRA</i>	570	1.197	650	1.365	14,04%
<i>RIOJA</i>	55	160	145	392	145,45%
<i>ARAGÓN</i>	88.000	158.400	97.000	174.600	10,23%
<i>CATALUÑA</i>	190	627	219	613	-2,20%
<b><i>CASTILLA-LEÓN</i></b>	1.600	4.640	1.579	3.158	-31,94%
<i>MADRID</i>	80	232	80	184	-20,69%
<i>C. LA MANCHA</i>	2.500	4.000	2.961	7.403	85,06%
<i>VALENCIA</i>	30	51	116	174	241,18%
<i>MURCIA</i>	1.500	2.400	2.015	2.821	17,54%
<i>EXTREMADURA</i>	5.300	9.540	5.000	13.000	36,27%
<i>ANDALUCÍA</i>	196.000	607.600	210.800	716.720	17,96%
<b><i>ESPAÑA</i></b>	295.825	788.847	320.565	920.429	16,68%



# España Previsiones Cosecha

## Cebada

	<b>SUPERFICIE 2014</b>	<b>PRODUCCIÓN 2014</b>	<b>SUPERFICIE 2015</b>	<b>PRODUCCIÓN 2015</b>	<b>% VARIACIÓN</b>
<i>GALICIA</i>	555	1.110	500	1.000	-9,91%
<i>PAÍS VASCO</i>	15.000	63.000	14.200	46.860	-25,62%
<i>NAVARRA</i>	93.500	355.300	95.000	332.500	-6,42%
<i>RIOJA</i>	17.800	64.080	19.000	47.500	-25,87%
<i>ARAGÓN</i>	483.000	1.304.100	495.000	1.336.500	2,48%
<i>CATALUÑA</i>	180.900	578.880	169.000	456.300	-21,18%
<i>BALEARES</i>	23.000	48.300	23.400	46.800	-3,11%
<b><i>CASTILLA-LEÓN</i></b>	884.000	2.254.200	875.300	2.363.310	4,84%
<i>MADRID</i>	41.000	110.700	40.900	106.340	-3,94%
<i>C. LA MANCHA</i>	843.000	1.871.460	851.000	1.957.300	4,59%
<i>VALENCIA</i>	19.600	9.800	18.700	9.350	-4,59%
<i>MURCIA</i>	20.300	10.150	20.300	10.150	0,00%
<i>EXTREMADURA</i>	43.500	65.250	44.700	111.750	71,26%
<i>ANDALUCÍA</i>	120.300	192.480	119.000	392.700	104,02%
<b><i>ESPAÑA</i></b>	2.785.455	6.928.810	2.786.000	7.218.360	4,18%



# España Previsiones Cosecha

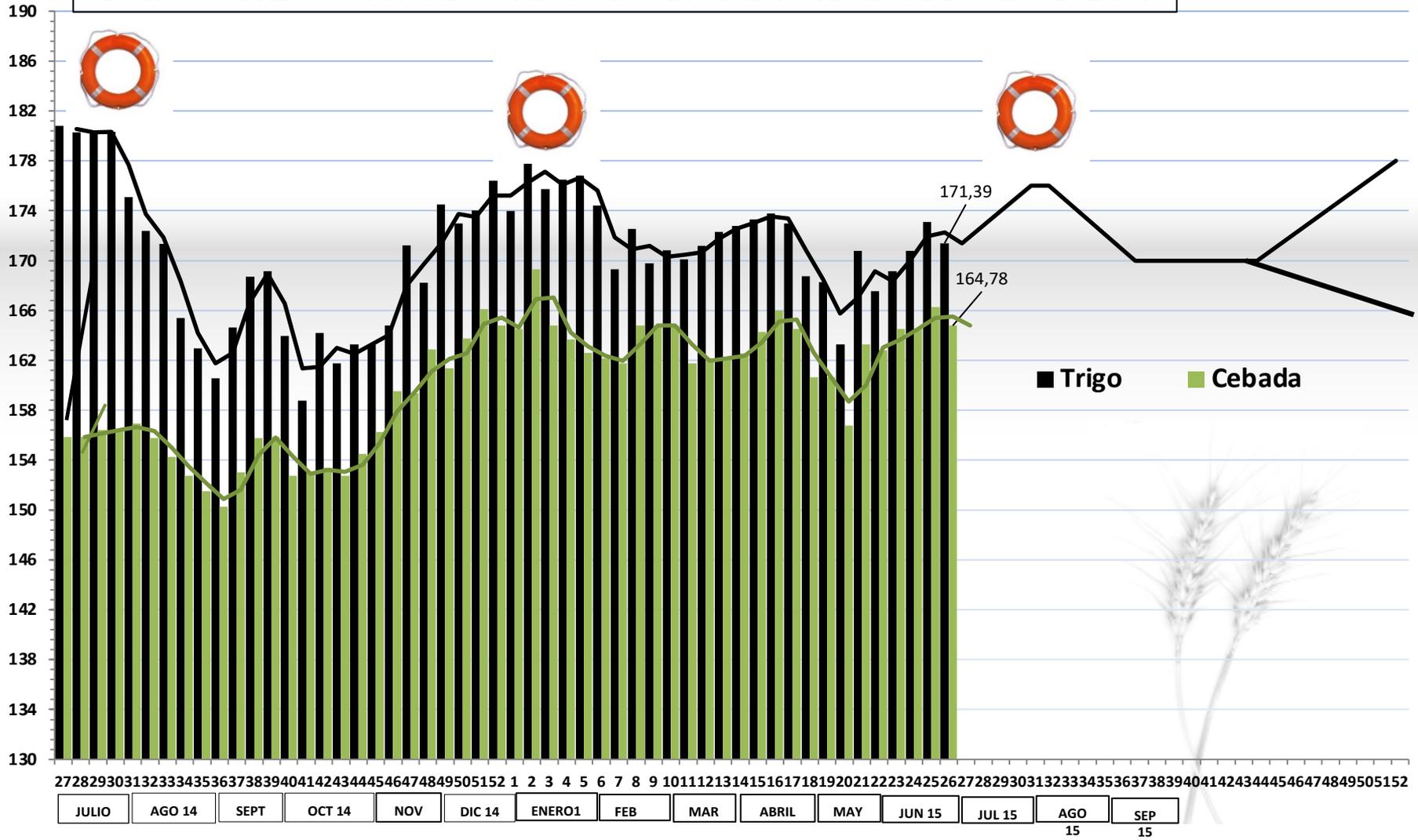
	TOTAL 2014		TOTAL 2015		<b>% VARIACIÓN</b>
	SUPERFICIE 2014	PRODUCCIÓN 2014	SUPERFICIE 2015	PRODUCCIÓN 2015	
<i>TRIGO BLANDO</i>	1.871.850	5.694.710	1.845.900	5.275.430	-7,36%
<i>TRIGO DURO</i>	295.825	788.847	320.565	920.429	16,68%
<i>CEBADA</i>	2.785.455	6.928.810	2.786.000	7.218.360	4,18%
<i>AVENA</i>	429.835	669.465	431.400	739.370	10,44%
<i>CENTENO</i>	133.695	228.430	142.040	275.195	20,47%
<i>TRITICALE/OTROS</i>	192.000	448.000	197.000	472.800	5,54%
<b>ESPAÑA</b>	<b>5.708.660</b>	<b>14.758.261</b>	<b>5.722.905</b>	<b>14.901.584</b>	<b>0,97%</b>



# BURGOS

# Evolución Precios

**BURGOS: PRECIOS PAGADOS AL AGRICULTOR EN ORIGEN: DE JULIO 2014 A**





# PROYECCIÓN PRECIOS BURGOS

a día 26 de junio de 2015

Para campaña (junio/julio/agosto)

• Trigo	172/173 €	(28,50)
• Cebada	162/164 €	(27/27,50)
• Colza	350 €	(58)
• Girasol	320 €	(53)





# SERABUR

COMERCIALIZACIÓN  
DE CEREALES





# UE Producción

Country	SOFT WHEAT t/ha					DURUM WHEAT t/ha				
	2014	2015	Avg 5yrs	%15/14	%15/5yrs	2014	2015	Avg 5yrs	%15/14	%15/5yrs
EU28	6.14	5.85	5.67	-4.7	+3.3	3.34	3.22	3.26	-3.6	-1.1
AT	5.98	5.46	5.30	-8.6	+3.2	4.78	4.58	4.50	-4.2	+1.7
BE	9.41	8.78	8.75	-6.7	+0.3	-	-	-	-	-
BG	4.22	4.05	3.94	-4.1	+2.7	3.66	3.40	3.18	-7.0	+6.8
CY	-	-	-	-	-	-	-	-	-	-
CZ	6.51	5.63	5.48	-13.5	+2.7	-	-	-	-	-
DE	8.64	7.78	7.64	-9.9	+1.8	-	-	-	-	-
DK	7.78	7.30	7.07	-6.2	+3.3	-	-	-	-	-
EE	3.99	3.54	3.37	-11.3	+5.2	-	-	-	-	-
ES	3.04	3.06	3.31	+0.4	-7.5	2.67	2.31	2.09	-13.6	+10.6
FI	4.05	3.74	3.69	-7.7	+1.1	-	-	-	-	-
FR	7.48	7.54	7.16	+0.7	+5.4	5.20	5.27	5.14	+1.4	+2.5
GR	3.31	2.91	3.04	-12.3	-4.3	2.96	2.70	2.78	-8.8	-2.8
HR	4.14	5.26	4.70	+27.3	+12.0	-	-	-	-	-
HU	4.71	4.20	4.21	-10.9	-0.4	4.55	4.17	4.03	-8.3	+3.5
IE	9.99	9.16	8.84	-8.3	+3.7	-	-	-	-	-
IT	5.29	5.45	5.38	+2.9	+1.2	3.13	3.03	3.13	-3.5	-3.2
LT	4.56	4.11	4.13	-9.8	-0.3	-	-	-	-	-
LU	6.13	6.39	5.98	+4.2	+6.9	-	-	-	-	-
LV	3.75	3.69	3.60	-1.6	+2.3	-	-	-	-	-
MT	-	-	-	-	-	-	-	-	-	-
NL	9.11	8.91	8.80	-2.2	+1.3	-	-	-	-	-
PL	4.97	4.54	4.32	-8.8	+5.0	-	-	-	-	-
PT	2.06	1.65	1.49	-19.9	+10.3	-	-	-	-	-
RO	3.65	3.17	3.23	-13.2	-1.8	-	-	-	-	-
SE	6.80	6.27	5.95	-7.8	+5.5	-	-	-	-	-
SI	5.23	5.11	5.02	-2.4	+1.9	-	-	-	-	-
SK	5.47	4.42	4.34	-19.3	+1.7	-	-	-	-	-
UK	8.58	8.14	7.63	-5.1	+6.7	-	-	-	-	-





# UE Producción

Country	SPRING BARLEY t/ha					WINTER BARLEY t/ha				
	2014	2015	Avg 5yrs	%15/14	%15/5yrs	2014	2015	Avg 5yrs	%15/14	%15/5yrs
EU28	4.16	3.95	3.90	-4.9	+1.2	5.92	5.60	5.39	-5.4	+3.8
AT	4.68	4.36	4.13	-6.9	+5.4	6.67	5.93	5.87	-11.2	+1.1
BE	-	-	-	-	-	9.30	8.78	8.65	-5.6	+1.5
BG	-	-	-	-	-	4.00	3.86	3.72	-3.5	+3.7
CY	-	-	-	-	-	2.44	2.57	1.96	+5.3	+31.3
CZ	5.56	4.25	4.52	-23.5	-6.0	5.74	4.87	4.69	-15.2	+3.8
DE	5.98	5.49	5.38	-8.1	+2.1	7.73	6.88	6.71	-11.1	+2.5
DK	5.68	5.48	5.41	-3.5	+1.4	6.63	6.64	6.01	+0.1	+10.5
EE	3.64	2.92	2.94	-19.7	-0.4	-	-	-	-	-
ES	2.58	2.56	2.70	-0.5	-4.9	1.91	2.19	2.44	+14.7	-10.0
FI	3.73	3.45	3.44	-7.3	+0.4	-	-	-	-	-
FR	6.12	6.47	6.03	+5.7	+7.4	6.88	6.87	6.52	-0.1	+5.4
GR	-	-	-	-	-	3.05	2.70	2.96	-11.5	-8.7
HR	-	-	-	-	-	3.82	4.68	4.14	+22.5	+13.1
HU	3.89	3.47	3.36	-10.8	+3.1	4.67	4.15	4.15	-11.2	+0.0
IE	7.50	7.21	6.97	-3.8	+3.5	9.30	9.09	8.85	-2.4	+2.7
IT	-	-	-	-	-	3.64	3.62	3.66	-0.5	-1.0
LT	3.80	3.15	3.21	-17.2	-1.8	-	-	-	-	-
LU	-	-	-	-	-	-	-	-	-	-
LV	3.56	2.65	2.94	-25.5	-9.7	-	-	-	-	-
MT	-	-	-	-	-	-	-	-	-	-
NL	6.75	6.33	6.19	-6.2	+2.3	-	-	-	-	-
PL	3.82	3.69	3.34	-3.4	+10.3	4.67	4.30	4.07	-8.0	+5.7
PT	-	-	-	-	-	2.18	1.63	1.57	-25.2	+4.1
RO	2.44	2.33	2.09	-4.8	+11.0	3.69	3.11	3.28	-15.7	-5.2
SE	4.71	4.60	4.40	-2.4	+4.5	6.41	6.66	5.46	+3.8	+21.8
SI	-	-	-	-	-	4.85	4.35	4.48	-10.4	-3.0
SK	4.78	3.46	3.61	-27.6	-4.1	5.24	3.91	3.99	-25.3	-2.0
UK	5.86	5.68	5.37	-3.1	+5.7	7.22	6.72	6.57	-6.8	+2.3



# UE Oferta y Demanda

Country	TRITICALE t/ha					RAPE AND TURNIP RAPE t/ha				
	2014	2015	Avg 5yrs	%15/14	%15/5yrs	2014	2015	Avg 5yrs	%15/14	%15/5yrs
EU28	4.53	4.26	4.16	-5.8	+2.6	3.62	3.28	3.13	-9.4	+4.7
AT	5.90	5.12	5.16	-13.2	-0.9	3.76	3.32	3.26	-11.5	+2.1
BE	-	-	-	-	-	4.81	4.43	4.33	-7.9	+2.4
BG	3.18	3.00	2.87	-5.6	+4.3	2.78	2.60	2.47	-6.2	+5.4
CY	-	-	-	-	-	-	-	-	-	-
CZ	5.03	4.53	4.51	-9.9	+0.5	3.95	3.43	3.19	-13.2	+7.4
DE	7.11	6.19	6.12	-13.0	+1.1	4.48	3.96	3.80	-11.6	+4.2
DK	6.19	5.69	5.27	-8.0	+8.0	4.27	4.00	3.76	-6.3	+6.5
EE	-	-	-	-	-	2.08	1.82	1.76	-12.4	+3.4
ES	2.33	2.17	2.28	-6.8	-4.9	2.46	2.30	2.22	-6.5	+3.3
FI	-	-	-	-	-	1.44	1.40	1.37	-2.8	+2.2
FR	5.22	5.33	5.30	+2.1	+0.5	3.67	3.50	3.37	-4.7	+3.6
GR	-	-	-	-	-	-	-	-	-	-
HR	3.63	3.65	3.76	+0.7	-2.8	3.10	2.94	2.68	-5.0	+9.9
HU	3.96	3.59	3.56	-9.3	+0.9	3.19	2.58	2.52	-19.3	+2.1
IE	-	-	-	-	-	-	-	-	-	-
IT	-	-	-	-	-	2.40	2.40	2.36	+0.0	+1.8
LT	3.29	3.12	3.03	-5.2	+2.9	2.33	2.11	2.09	-9.5	+1.0
LU	-	-	-	-	-	-	-	-	-	-
LV	-	-	-	-	-	1.97	2.26	2.11	+14.4	+7.0
MT	-	-	-	-	-	-	-	-	-	-
NL	-	-	-	-	-	-	-	-	-	-
PL	4.02	3.79	3.53	-5.5	+7.5	3.43	3.22	2.78	-6.1	+16.1
PT	1.48	1.51	1.25	+1.8	+20.7	-	-	-	-	-
RO	3.68	3.41	3.36	-7.3	+1.6	2.62	2.21	2.15	-15.6	+2.9
SE	5.92	5.69	5.14	-4.0	+10.7	3.38	3.43	2.82	+1.4	+21.6
SI	-	-	-	-	-	-	-	-	-	-
SK	3.57	3.29	3.24	-7.8	+1.5	3.57	2.66	2.53	-25.7	+5.1
UK	4.45	4.04	3.98	-9.3	+1.5	3.70	3.53	3.49	-4.9	+0.9





# UE Producción

Country	SUGAR BEETS t/ha					POTATO t/ha				
	2014	2015	Avg 5yrs	%15/14	%15/5yrs	2014	2015	Avg 5yrs	%15/14	%15/5yrs
EU28	76.52	73.52	70.35	-3.9	+4.5	33.62	33.34	31.31	-0.8	+6.5
AT	83.87	68.55	71.96	-18.3	-4.7	35.10	33.17	32.15	-5.5	+3.2
BE	81.75	77.92	76.05	-4.7	+2.5	54.00	45.67	46.89	-15.4	-2.6
BG	-	-	-	-	-	-	-	-	-	-
CY	-	-	-	-	-	-	-	-	-	-
CZ	70.28	67.09	62.19	-4.5	+7.9	29.07	29.91	27.25	+2.9	+9.7
DE	79.86	72.11	70.36	-9.7	+2.5	47.42	45.63	43.54	-3.8	+4.8
DK	59.70	60.13	62.65	+0.7	-4.0	43.12	37.02	39.91	-14.2	-7.3
EE	-	-	-	-	-	-	-	-	-	-
ES	92.21	94.22	85.06	+2.2	+10.8	31.89	31.90	30.14	+0.0	+5.8
FI	38.21	36.32	36.25	-5.0	+0.2	27.93	25.92	25.80	-7.2	+0.5
FR	93.26	93.81	88.11	+0.6	+6.5	44.16	46.04	43.23	+4.2	+6.5
GR	-	-	-	-	-	24.51	25.43	25.59	+3.7	-0.7
HR	63.60	55.19	51.03	-13.2	+8.1	-	-	-	-	-
HU	66.37	57.54	53.47	-13.3	+7.6	26.27	26.50	23.82	+0.9	+11.2
IE	-	-	-	-	-	39.00	35.77	33.72	-8.3	+6.1
IT	57.01	58.28	57.44	+2.2	+1.5	26.20	25.72	25.07	-1.8	+2.6
LT	53.00	50.78	50.90	-4.2	-0.2	18.00	16.18	16.07	-10.1	+0.7
LU	-	-	-	-	-	-	-	-	-	-
LV	-	-	-	-	-	18.00	17.61	17.45	-2.1	+0.9
MT	-	-	-	-	-	-	-	-	-	-
NL	87.40	81.41	79.19	-6.9	+2.8	45.00	44.69	43.88	-0.7	+1.9
PL	54.80	54.82	52.16	+0.0	+5.1	23.60	21.32	21.40	-9.6	-0.3
PT	-	-	-	-	-	19.63	18.89	17.10	-3.8	+10.4
RO	40.99	33.22	34.61	-19.0	-4.0	16.73	15.70	14.60	-6.1	+7.5
SE	59.77	58.84	58.91	-1.6	-0.1	32.51	30.50	32.08	-6.2	-4.9
SI	-	-	-	-	-	-	-	-	-	-
SK	-	-	-	--	--	-	-	-	-	-
UK	72.49	68.73	67.71	-5.2	+1.5	30.01	41.06	38.22	+36.8	+7.4